



ITALIAN MARKET (OCT - DEC 2025)

	<i>Oct - Dec 2024</i>	<i>Oct - Dec 2025</i>	
Dozer	40	39	-3%
Crawler excavators	1569	1564	-0%
Wheeled excavators	111	65	-41%
Wheel loaders	491	439	-11%
AWS backhoe loaders	13	17	31%
Rigid backhoe loaders	24	26	8%
Miniexcavators	4010	3490	-13%
Skid steer loader	489	407	-17%
Track loaders	549	619	13%
Articulated dumpers	35	51	46%
Tot. Earth moving machines	7.331	6.717	-8%
Rollers	265	223	-16%
Cold planers	28	22	-21%
Finishers	82	79	-4%
Tot. Road machines	375	324	-14%
Construction equipment	7.706	7.041	-9%

Source: Unacea



ITALIAN MARKET

[3°/4° QUARTER 2025]

	<i>July - Sep 2025</i>	<i>Oct - Dec 2025</i>	
Dozer	34	39	Dozer
Crawler excavators	1003	1564	56%
Wheeled excavators	59	65	10%
Wheel loaders	295	439	49%
AWS backhoe loaders	28	17	-39%
Rigid backhoe loaders	21	26	24%
Miniexcavators	2403	3490	45%
Skid steer loader	278	407	46%
Track loaders	337	619	84%
Articulated dumpers	53	51	-4%
Tot. Earth moving machines	4.511	6.717	49%
Rollers	166	223	34%
Cold planers	20	22	10%
Finishers	56	79	41%
Tot. Road machines	242	324	34%
Construction equipment	4.753	7.041	48%

Source: Unacea



ITALIAN MARKET (JAN - DEC 2025)

	<i>Jan - Dec 2024</i>	<i>Jan - Dec 2025</i>	
Dozer	94	122	30%
Crawler excavators	4168	4508	8%
Wheeled excavators	320	239	-25%
Wheel loaders	1399	1310	-6%
AWS backhoe loaders	58	81	40%
Rigid backhoe loaders	64	74	16%
Miniexcavators	11680	11070	-5%
Skid steer loader	1505	1318	-12%
Track loaders	1604	1776	11%
Articulated dumpers	96	201	109%
Tot. Earth moving machines	20.988	20.699	-1%
Rollers	722	721	-0%
Cold planers	77	81	5%
Finishers	226	239	6%
Tot. Road machines	1025	1041	2%
Construction equipment	22.013	21.740	-1%

Source: Unacea