

CONSTRUCTING
THE EUROPE
OF TOMORROW

CECE Business Barometer November 2026 - Summary

COMMITTEE FOR EUROPEAN
CONSTRUCTION EQUIPMENT

CECE Business Barometer Summary November 2026

Business Climate and Sales in Europe:

- Climate index picked up marginally in November but remains at similar levels for almost a year now
- Sales growth in Europe has not stopped yet, but the growth momentum is getting slower

Incoming Orders past month:

- A bit unexpectedly against the economic and geopolitical backdrop, new orders from European markets as well as non-European markets have gone up substantially in November

Expectations for the next 6 months:

- Within Europe, Iberian markets and Northern Europe are still seen most optimistically
- Globally, North America has climbed back to number one position when it comes to expectations
- Component suppliers are the most optimistic sub-group

Workforce:

- Employment plans for temporary workforce has deteriorated significantly in November
- For permanent workforce, there is still a slight majority of companies anticipating expansion

Inventory levels:

- Inventory levels, both at dealers and manufacturers, are average at the moment
- Order backlog levels have not improved further over the last six months

Source: CECE Business Barometer November 2026

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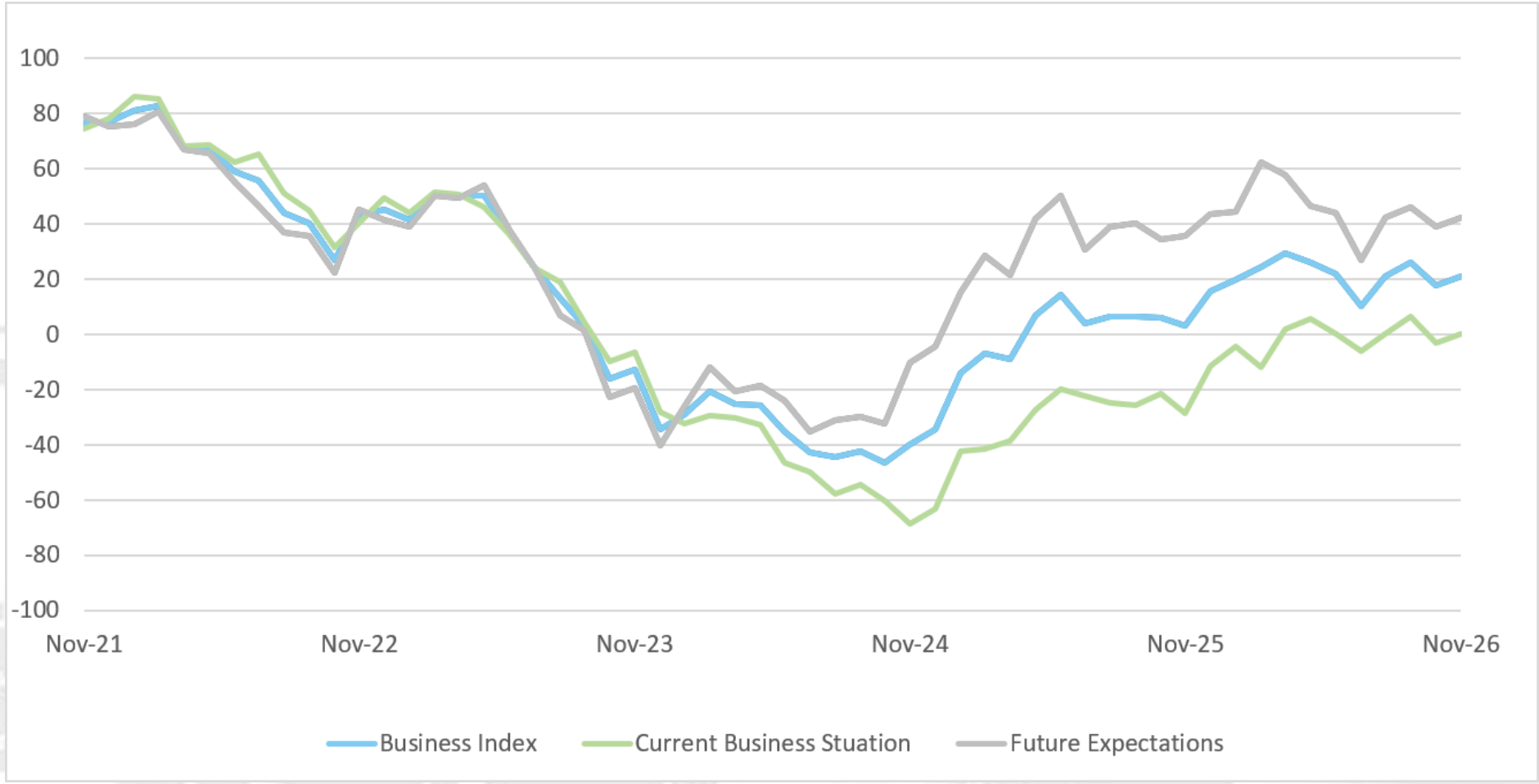
CECE Business Climate Index



Source: CECE Business Barometer November 2026

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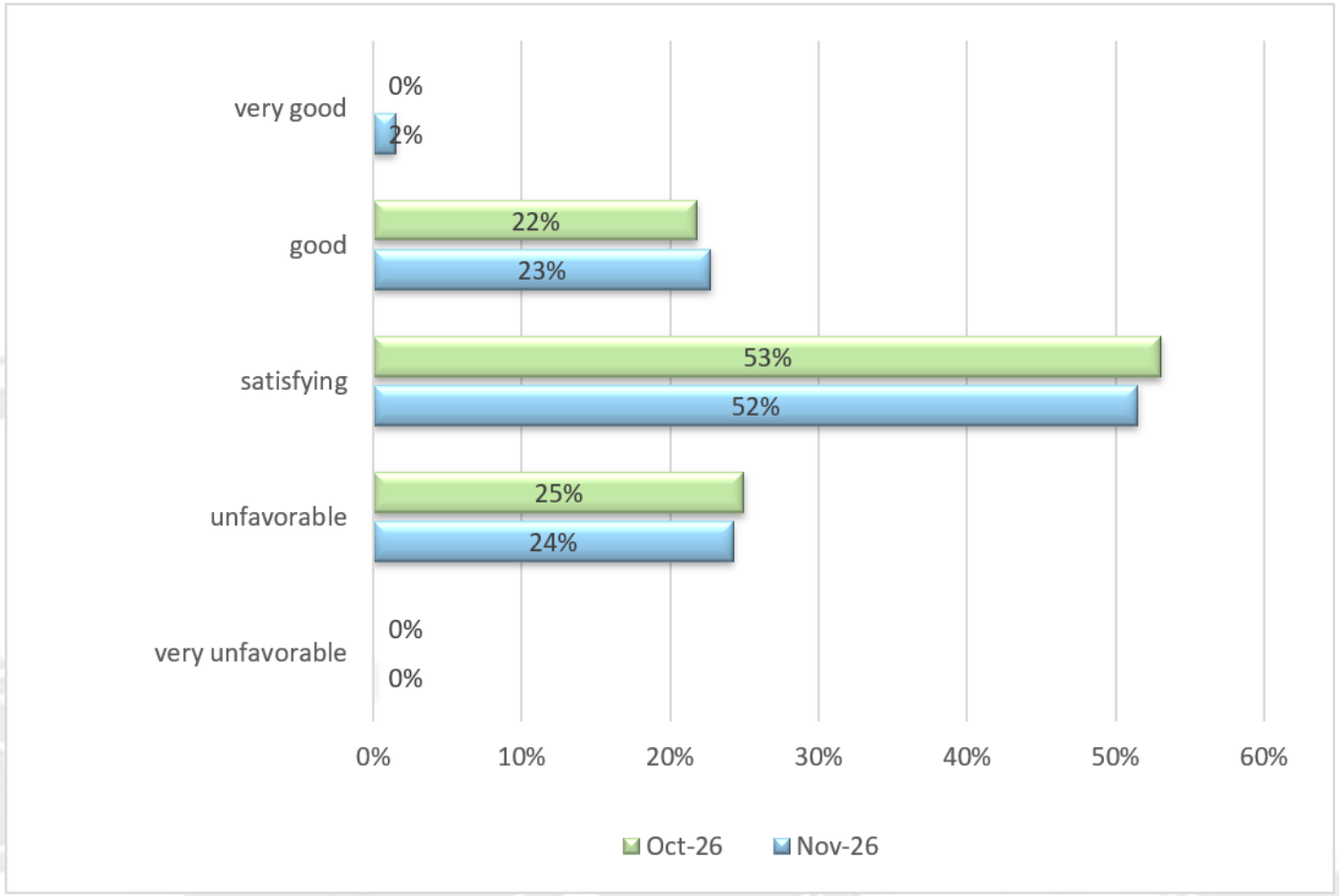
We consider our current business to be…

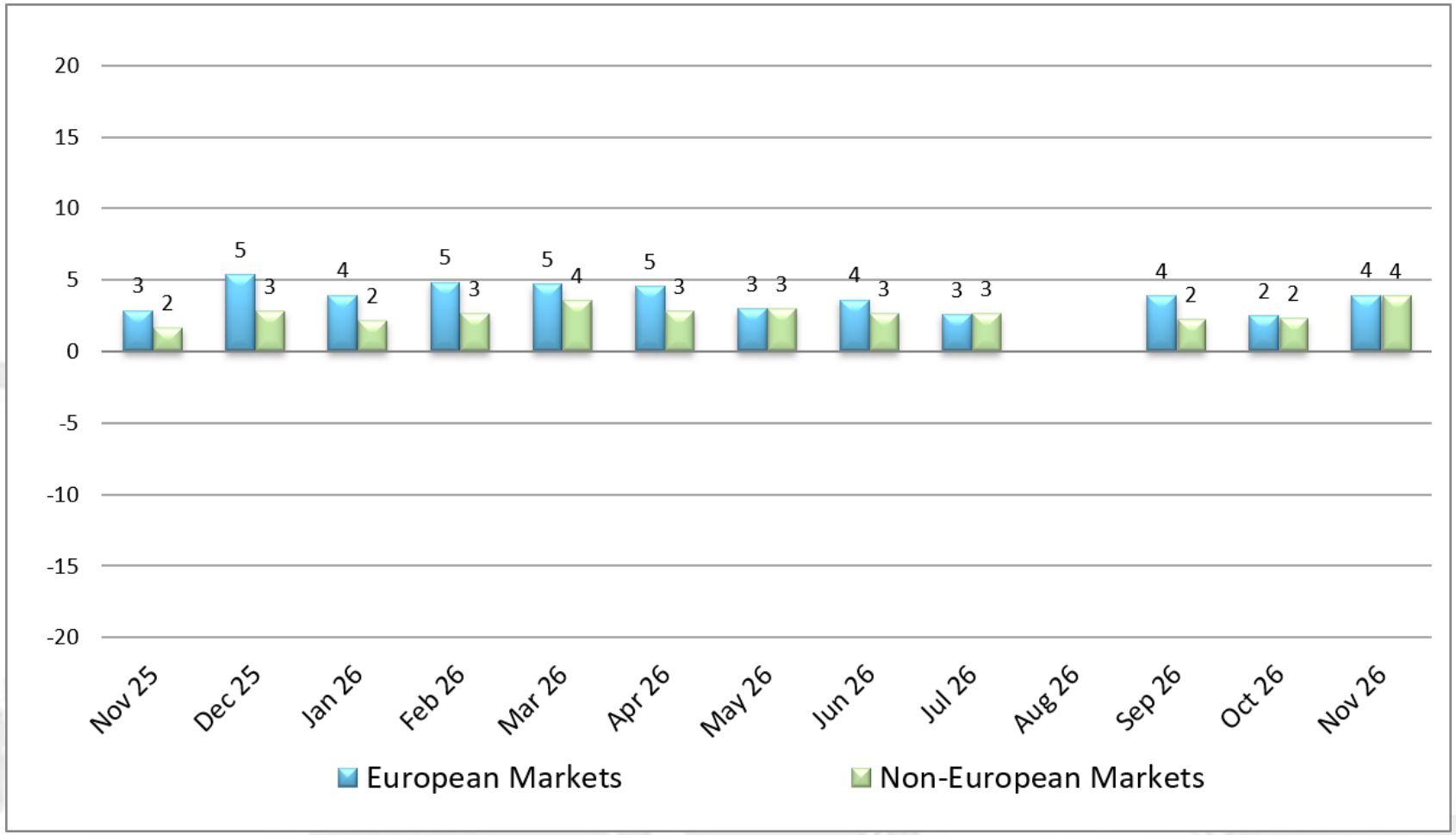


Minimal improvement of current business evaluation, but the bulk of respondents only reports satisfying business.

Source: CECE Business Barometer November 2026

Incoming Orders in the past month

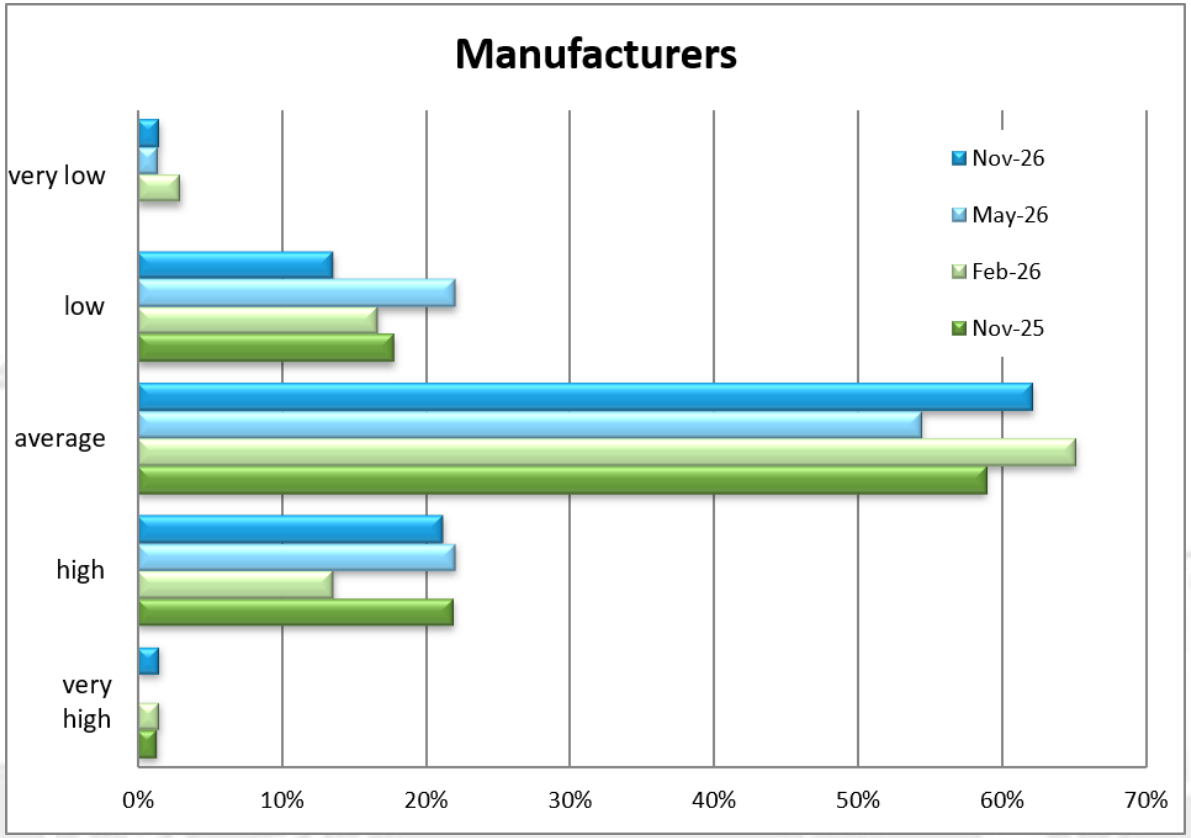
Compared to the same period a year ago

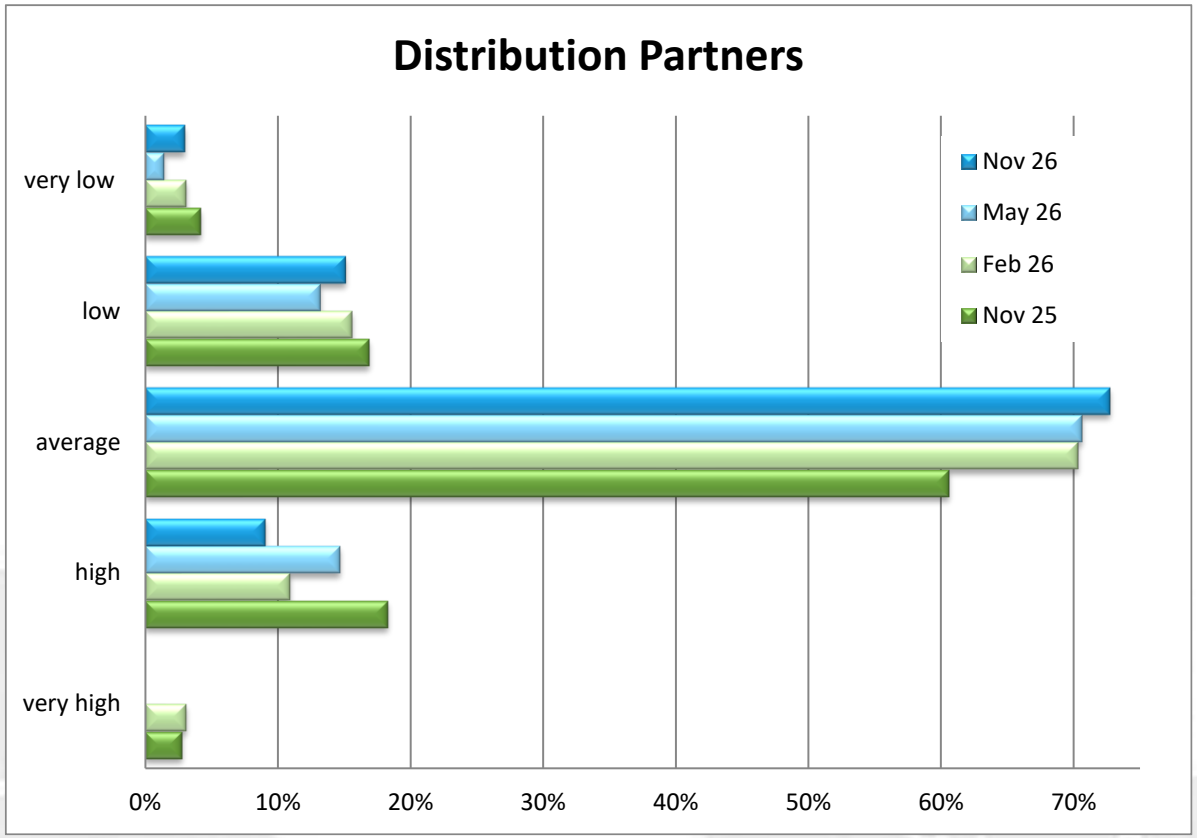


November brought an unexpected uptick in new orders, both from within Europe and beyond.

Source: CECE Business Barometer November 2026

The stock of finished machines compared to a normal level...





Source: CECE Business Barometer November 2026

Interested in participating? Contact:

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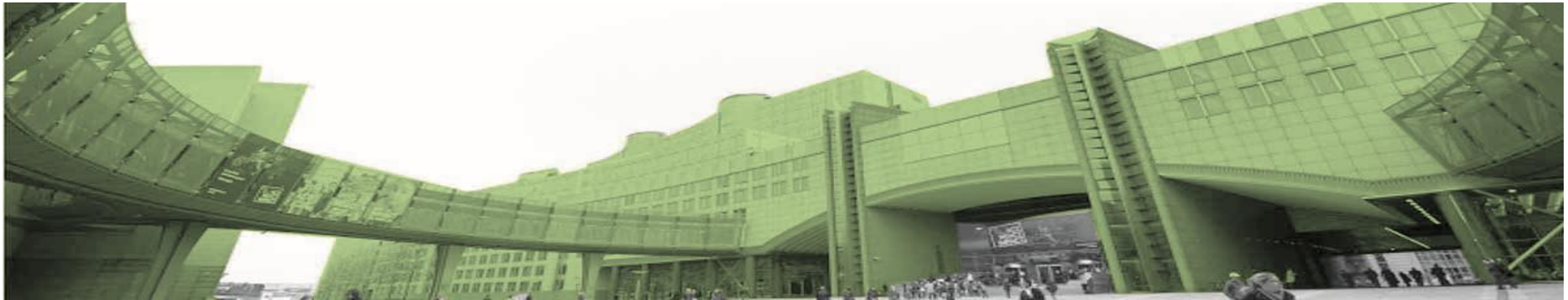



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